

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas
(State)Case number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Light Tower Rentals, Inc.2. **All other names debtor used in the last 8 years**Include any assumed names, trade names, and *doing business* as names3. **Debtor's federal Employer Identification Number (EIN)** 7 5 - 2 5 6 4 8 9 34. **Debtor's address** **Principal place of business** **Mailing address, if different from principal place of business**2330 E. I-20 S. Service Road

Number Street

Number Street

P.O. Box

Odessa, Texas 79766

City State ZIP Code

City State ZIP Code

Location of principal assets, if different from principal place of businessEctor County, Texas
County

Number Street

City State ZIP Code

5. **Debtor's website (URL)** http://www.lighttowerrentals.com/6. **Type of debtor**
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Light Tower Rentals, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5 3 2 4

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:
☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☒ A plan is being filed with this petition.
☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor See Rider 1 Relationship Affiliate
District Southern District of Texas When 08 / 30 / 2016
Case number, if known _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Light Tower Rentals, Inc.
Name

Case number (if known) _____

11. Why is the case filed in *this* district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors on a consolidated basis☐ 1-49☐ 50-99☐ 100-199☒ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated assets on a consolidated basis**☐ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☒ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion

Debtor Light Tower Rentals, Inc.
Name

Case number (if known) _____

16. Estimated liabilities on a consolidated basis

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08 / 30 / 2016
MM / DD / YYYY
Signature of authorized representative of debtorKeith Muncy

Printed name

Title Chief Financial Officer

18. Signature of attorney

X /s/ Patricia B. Tomasco

Signature of attorney for debtor

Date 08 / 30 / 2016
MM / DD / YYYYPatricia Tomasco

Printed name

Jackson Walker LLP

Firm name

1401 McKinney Suite 1900

Number Street

Houston

City

Texas

State

77010

ZIP Code

(713) 752-4200

Contact phone

ptomasco@jw.com

Email address

01797600

Bar number

Texas

State

Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
Southern District of Texas	
(State)	
Case number (if known):	Chapter 11

☐ Check if this is an amended filing

Rider 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the Southern District of Texas for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Light Tower Rentals, Inc.

- Light Tower Rentals, Inc.
- LTR Investco, Inc.
- LTR Holdco, Inc.
- LTR Shelters, Inc.

LIGHT TOWER RENTALS, INC.,

LTR HOLDCO, INC.,

LTR INVESTCO, INC.,

LTR SHELTERS, INC.

SECRETARY'S CERTIFICATION

The undersigned, Keith Muncy, as Corporate Secretary of Light Tower Rentals, Inc., LTR Holdco, Inc., LTR Investco, Inc., and LTR Shelters, Inc. (each a "Company," and together, the "Companies"), all Texas corporations, hereby certifies as follows:

1. I am the duly qualified and elected Corporate Secretary and, as such, I am familiar with the facts herein certified and I am duly authorized to certify the same on behalf of the Companies.
2. Attached hereto is a true, complete, and correct copy of the resolutions of the Boards of Directors of the Companies (the "Boards"), duly adopted at a properly convened joint meeting of the Boards on August 30, 2016, in accordance with the bylaws of the Companies.
3. Such resolutions have not been amended, altered, annulled, rescinded, or revoked and are in full force and effect as of the date hereof. There exists no other subsequent resolution of the Boards relating to the matters set forth in the resolutions attached hereto.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the
30th day of August, 2016.



Keith Muncy
Secretary

**LIGHT TOWER RENTALS, INC.,
LTR HOLDCO, INC.
LTR INVESTCO, INC.
LTR SHELTERS, INC.**

**UNANIMOUS WRITTEN CONSENT OF
THE BOARD OF DIRECTORS
IN LIEU OF MEETING**

August 30, 2016

The members of the board of directors (each a “Board”),¹ as applicable, of each of the entities listed above (each a “Company,” and together, the “Companies”), **DO HEREBY CONSENT** to the taking of the following actions and **DO HEREBY ADOPT** the following resolutions pursuant to the Company’s by-laws (the “Resolutions”):

Chapter 11 Filing

WHEREAS, the Companies having entered into that certain restructuring support agreement (the “Restructuring Support Agreement”) by and among the Companies, certain of its affiliates, certain consenting creditors, and certain consenting parties, substantially in the form presented to the Board;

WHEREAS, the Restructuring Support Agreement contemplates the commencement of voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) to implement the restructuring transactions set forth therein;

WHEREAS, the Board has studied the financial state of the Company and its subsidiaries, including the Company’s liabilities and liquidity, considered the strategic alternatives available to the Company and its subsidiaries and the effect of the foregoing on the Company’s business, and considered the related circumstances and situation;

WHEREAS, the Board has had the opportunity to consult with the financial and legal advisors of the Company and its subsidiaries and fully consider each of the strategic alternatives available to the Company and its subsidiaries; and

WHEREAS, contemporaneously with these Resolutions, the Board of each of the Companies has authorized certain officers to file or cause to be filed with a federal bankruptcy court voluntary petitions for relief pursuant to chapter 11 of the Bankruptcy Code.

NOW, THEREFORE, BE IT RESOLVED, that the Board has determined that it is desirable and in the best interests of the Company and its stakeholders to file with a federal bankruptcy court voluntary petitions for relief pursuant to chapter 11 of the Bankruptcy Code as set forth below;

¹ Reference to the Board includes the Board of each of the Debtors separately.

FURTHER RESOLVED, that the Company be, and hereby is, authorized to file or cause to be filed with the United States Bankruptcy Court for the Southern District of Texas (the “U.S. Bankruptcy Court”) voluntary petitions for relief pursuant to chapter 11 of the Bankruptcy Code;

FURTHER RESOLVED, that the Company’s Chief Executive Officer, Chief Financial Officer, Chief Operating Officer and Senior Vice President (collectively, the “Authorized Officers”) acting alone or with one or more other Authorized Officers be, and each of them hereby is, authorized and empowered to execute, deliver, and file or cause to be filed with the U.S. Bankruptcy Court on behalf of the Company voluntary petitions pursuant to chapter 11 of the Bankruptcy Code (the “Petitions”), in such form as prescribed by the Official Forms promulgated in connection with the Bankruptcy Code;

FURTHER RESOLVED, that, upon the filing of the Petitions as authorized by the preceding paragraph, each Authorized Officer, acting alone or with one or more other Authorized Officers be, and hereby is, authorized, empowered and directed, in the name and on behalf of the Companies, to cause the Companies to enter into, execute, deliver, certify, file and/or record, and perform such agreements, pleadings, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates, or other documents, and to take such other action as in the judgment of such person shall be or become necessary, proper, or desirable with a view to the successful prosecution of the chapter 11 case and all of its matters and proceedings, each in such form or forms as the Authorized Officer so acting may approve;

Retention of Professionals

FURTHER RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the law firm of Proskauer Rose LLP as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code in U.S. Bankruptcy Court, and to take any and all actions to advance the Companies’ rights and obligations, including filings and pleadings; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers to, and cause to be filed an appropriate application for authority to retain the services of Proskauer Rose LLP;

FURTHER RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the law firm of Jackson Walker LLP as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code in U.S. Bankruptcy Court, and to take any and all actions to advance the Companies’ rights and obligations, including filings and pleadings; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers to, and cause to be filed an appropriate application for authority to retain the services of Jackson Walker LLP;

FURTHER RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the firm of Zolfo Cooper, LLC as financial advisor to represent and assist the Company in carrying out its duties under the Bankruptcy Code in U.S. Bankruptcy Court and to take any and all actions to advance the Company’s rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate

retention agreements, pay appropriate retainers to, and cause to be filed an appropriate application for authority to retain the services of Zolfo Cooper, LLC;

FURTHER RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the firm of Prime Clerk LLC as notice and claims agent to represent and assist the Company in carrying out its duties under the Bankruptcy Code in U.S. Bankruptcy Court, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers to, and cause to be filed an appropriate application for authority to retain the services of Prime Clerk LLC;

FURTHER RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary;

Cash Collateral and Adequate Protection

FURTHER RESOLVED, that the Authorized Officers be, and they hereby are, authorized, directed, and empowered in the name of, and on behalf of, the Company, as debtor and debtor in possession, to seek approval of a cash collateral order in interim and final form (a "Cash Collateral Order") and to negotiate, execute and deliver any and all agreements, instruments or documents, by or on behalf of the Company, necessary to implement the Cash Collateral Order, as well as any additional or further agreements for the use of cash collateral in connection with the chapter 11 case, which agreement(s) may require the Company to grant liens to the Company's existing lenders or secured noteholders and each other agreement, instrument or document to be executed and delivered in connection therewith, by or on behalf of the Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Officer approves, such approval to be conclusively evidenced by the taking of such action of by the execution and delivery thereof;

General

FURTHER RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees and delegates) be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's or officers' judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein.

FURTHER RESOLVED, that all members of the Board of the Company have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may

be required by the organizational documents of the Company, or hereby waive any right to have received such notice.

FURTHER RESOLVED, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of the Board.

[Remainder of Page Intentionally Left Blank]

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Case No. 16-_____ (___)
LIGHT TOWER RENTALS, INC., <i>et al.</i> , ¹)	(Chapter 11)
)	
Debtors.)	(Joint Administration Requested)
)	

CONSOLIDATED LIST OF EQUITY SECURITYHOLDERS

In accordance with Rules 1007 and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession submit the following information:

LTR INVESTCO, INC. – EQUITY OWNERSHIP

Entity	Share Type	Notice Address	Shares
CLAIRVEST EQUITY PARTNERS III LIMITED PARTNERSHIP	Common	22 St. Clair Avenue East, Suite 1700 Toronto, Ontario M4T 2S3 Canada	11,956,812
CEP III CO-INVESTMENT LIMITED PARTNERSHIP	Common	22 St. Clair Avenue East, Suite 1700, Toronto, Ontario M4T 2S3 Canada	3,985,604
MOJOPA, LTD.	Common	Ted Hogan 25 Muirfield Odessa, TX 79762 thogan@ltr.com	7,438,407
AVARY FAMILY LIMITED PARTNERSHIP	Common	John Avary 1075 West Dove Rd. Southlake, TX 76092 javary@ltr.com	4,782,288
MARK CONDRY	Common	Mark Condry 918 Stonelake Drive Cleburne, TX 76033 mcondry@ltr.com	115,995
MARK WELLS	Common	Mark Wells	57,998

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Light Tower Rentals, Inc. (4893); LTR Holdco, Inc. (8813); LTR Shelters, Inc. (5396); and LTR Investco, Inc. (3819). The location of the Debtors' service address is: 2330 E. Interstate 20 S. Service Road, Odessa, Texas 79766. LTR Shelters, Inc. is a wholly-owned subsidiary of Light Tower Rentals, Inc., which is a wholly-owned subsidiary of LTR Holdco, Inc., which is a wholly-owned subsidiary of LTR Investco, Inc.

		6326 Raymond Road Kaufman, TX 75142	
JEFF HARDIN	Common	Jeff Hardin 17682 Regal Row Flint, TX 75762 jhardin911@embarqmail.com	209,481
G. MIKE JOLLEY	Common	Mike Jolley 3101 S Lakeside Drive Oklahoma City OK 73179 mjolley@sierraok.com	1,157,097
TERRY KEITHLEY	Common	Terry Keithley 2038 4 th St. W Dickinson, ND 58601	583,676
STEVE LUDWIG	Common	Steve Ludwig 2288 2 nd St. W Dickinson, ND 58601 sludwig@ltr.com	145,921
KEITH MUNCY	Common	Keith Muncy 6608 WCR 44 Midland, TX 79707 kmuncy@ltr.com	796,154
	Senior Preferred		120,000
PAT BOND	Common	Pat Bond 1003 Lauder Dr. Briarcliff, TX 78669 pbond@ltr.com	22,525
	Senior Preferred		150,000
MARIA VALLES	Senior Preferred	Nina Valles 6941 Willow Bend Odessa, TX 79762 nvalles@ltr.com	15,000
MARK BECKSTROM	Senior Preferred	Mark Beckstrom 5606 Hillcrest Midland, TX 79707 mbeckstrom@ltr.com	15,000
STEPSTONE CAPITAL PARTNERS III, L.P.	Preferred	StepStone Group LP 885 Third Avenue, 17th Floor New York, NY 10022 Attention: Jason Ment	1,042,337
STEPSTONE CAPITAL PARTNERS III OFFSHORE HOLDINGS, L.P.	Preferred	StepStone Group LP 885 Third Avenue, 17th Floor New York, NY 10022 Attention: Jason Ment	473,265
SCP III HOLDINGS SCS	Preferred	StepStone Group LP 885 Third Avenue, 17th Floor New York, NY 10022 Attention: Jason Ment	297,594
STEPSTONE ATLANTIC FUND, L.P.	Preferred	StepStone Group LP 885 Third Avenue, 17th Floor New York, NY 10022 Attention: Jason Ment	1,692,316

STEPSTONE K STRATEGIC OPPORTUNITIES FUND, L.P.	Preferred	StepStone Group LP 885 Third Avenue, 17th Floor New York, NY 10022 Attention: Jason Ment	6,043,985
STEPSTONE FERRO OPPORTUNITIES FUND, L.P.	Preferred	StepStone Group LP 885 Third Avenue, 17th Floor New York, NY 10022 Attention: Jason Ment	120,880
ALLSTATE INSURANCE COMPANY	Preferred	Allstate Investments, LLC 3075 Sanders Road, Suite G5D Northbrook, IL 60062 Attention: Jeff McNelley	4,472,549
ALLSTATE LIFE INSURANCE COMPANY	Preferred	Allstate Investments, LLC 3075 Sanders Road, Suite G5D Northbrook, IL 60062 Attention: Jeff McNelley	3,626,391
ALLSTATE LIFE INSURANCE COMPANY OF NEW YORK	Preferred	Allstate Investments, LLC 3075 Sanders Road, Suite G5D Northbrook, IL 60062 Attention: Jeff McNelley	1,208,797
ALLSTATE RETIREMENT PLAN TRUST	Preferred	Allstate Investments, LLC 3075 Sanders Road, Suite G5D Northbrook, IL 60062 Attention: Jeff McNelley	362,639
USS-CONSTITUTION CO-INVESTMENT FUND II, LP	Preferred	c/o Constitution Capital Partners LLC 300 Brickstone Square, 10th Floor Andover, MA 01810 Attention: Rob Hatch	3,626,391
IRONSIDES CO-INVESTMENT FUND III, LP	Preferred	c/o Constitution Capital Partners LLC 300 Brickstone Square, 10th Floor Andover, MA 01810 Attention: Rob Hatch	1,180,550.33
IRONSIDES CO-INVESTMENT FUND III-QC, LP	Preferred	c/o Constitution Capital Partners LLC 300 Brickstone Square, 10th Floor Andover, MA 01810 Attention: Rob Hatch	28,246.77

Dated: August 30, 2016


 Keith Muncy
 Chief Financial Officer

Fill in this information to identify the case:

Debtor name: Light Tower Rentals, Inc., et al.
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): _____

☐ Check if this is an amended filing
Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured Claim
1	ZTR CONTROL SYSTEMS LLC Esther Krainz P.O. BOX 860420 MINNEAPOLIS, MN 55486-0420	ZTR CONTROL SYSTEMS LLC Esther Krainz PHONE: 952-885-8216 FAX: EMAIL: ekrainz@ztr.com	Trade Debt				\$78,114
2	A & I DISTRIBUTORS Lisa Sandau P O BOX 1999 BILLINGS, MT 59103-1999	A & I DISTRIBUTORS Lisa Sandau PHONE: 406-245-6443 FAX: EMAIL: lisa.sandau.aidistributors@gmail.com	Trade Debt				\$28,876
3	AMERICAN EXPRESS PO BOX 650448 DALLAS, TX 75265-0448	AMERICAN EXPRESS PHONE: FAX: EMAIL:	Trade Debt				\$26,045
4	TAYLOR POWER SYSTEMS, INC L Henderson P O BOX 29 LOUISEVILLE, MS 39339	TAYLOR POWER SYSTEMS, INC L Henderson PHONE: 601-932-5674 FAX: EMAIL: lhenderson@taylorbigred.com	Trade Debt				\$24,647
5	WHITE SHARK ENERGY LLC John Elliott PO BOX 1697 PECOS, TX 79772	WHITE SHARK ENERGY LLC John Elliott PHONE: 432-940-0123 FAX: EMAIL: whitesharkenergy@gmail.com	Trade Debt				\$22,662
6	INTERNAL REVENUE SERVICE 1111 Constitution Ave NW Washington, DC 20224	INTERNAL REVENUE SERVICE PHONE: FAX: EMAIL:	Tax				\$19,900
7	QUADREM NETHERLANDS BV PO BOX 974062 DALLAS, TX 75397	QUADREM NETHERLANDS BV PHONE: FAX: EMAIL:	Trade Debt				\$19,671
8	WEAVER AND TIDWELL, LLP Chad Valentine 2821 W 7TH ST, SUITE 700 FORT WORTH, TX 76107	WEAVER AND TIDWELL, LLP Chad Valentine PHONE: 432-333-3221 FAX: EMAIL: chad.valentine@weaver.com	Professional Services				\$17,046
9	ASCO NATHAN SWINDLE PO BOX 3888 LUBBOCK, TX 79452	ASCO NATHAN SWINDLE PHONE: 806-745-2000 FAX: EMAIL: NATE@ASCOEQ.COM	Trade Debt				\$16,504
10	ESTRADA WELDING Mitch Gutierrez ADVANCE BUSINESS CAPITAL LLC PO BOX 610028 DALLAS, TX 75261-0028	ESTRADA WELDING Mitch Gutierrez PHONE: 432-661-7811 FAX: EMAIL: estradaweldingatt.net	Trade Debt				\$15,524

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured Claim
11	BAEZA TRUCKING & HOT SHOT SERVICES LLC Krystal Lerma 1201 RANCHO ST PECOS, TX 79778	BAEZA TRUCKING & HOT SHOT SERVICES LLC Krystal Lerma PHONE: 432-445-3591 FAX: EMAIL: baeza_trucking@yahoo.com	Trade Debt				\$15,164
12	H & D TRUCKING Aaron Tarin DBA H&D TRUCKING PO BOX 143 BALMORHEA, TX 79718	H & D TRUCKING Aaron Tarin PHONE: 432-448-6626 FAX: EMAIL: hdtrucking7@gmail.com	Trade Debt				\$14,969
13	MALLOY ELECTRIC Amy Howell 809 W RUSSELL ST SIOUX FALLS, SD 57104	MALLOY ELECTRIC Amy Howell PHONE: 432-260-7524 FAX: EMAIL: MALLOYAR@MALLOYELECTRIC.COM	Trade Debt				\$13,589
14	INLAND TARP AND LINER Diana Garcia 8784 W INTERSTATE 20 ODESSA, TX 79763	INLAND TARP AND LINER Diana Garcia PHONE: 432-272-9413 FAX: EMAIL: dianag@inlandtarp.com	Trade Debt				\$12,506
15	UNIFIRST CORPORATION Africa Mejia 68 Jonspin Rd. Wilmington, MA 01887	UNIFIRST CORPORATION Africa Mejia PHONE: 972-289-0754 FAX: EMAIL: ar@unifirst.com	Trade Debt				\$12,482
16	EAGLE 731 TRUCKING, LLC 2500 BICKLEY PECOS, TX 79772	EAGLE 731 TRUCKING, LLC PHONE: FAX: EMAIL:	Trade Debt				\$10,872
17	PERMIAN TRUCKING & RENTALS Kathy Hill PO BOX 225 GARDENDALE, TX 79758	PERMIAN TRUCKING & RENTALS Kathy Hill PHONE: 432-242-2770 FAX: EMAIL: khill@permiantrucking.net	Trade Debt				\$9,928
18	SIERRA HAMILTON LLC T LOULA PO BOX 50203 MIDLAND, TX 79705	SIERRA HAMILTON LLC T LOULA PHONE: 405-843-5566 FAX: EMAIL: tloula@sierra-hamilton.com	Trade Debt				\$9,144
19	STRASBURGER & PRICE, LLP Luke Bailey PO BOX 50100 DALLAS, TX 75250-9989	STRASBURGER & PRICE, LLP Luke Bailey PHONE: 214-651-4300 FAX: EMAIL: luke.bailey@strasburger.com	Trade Debt				\$8,785
20	Z-TEK CONSTRUCTION C ZUNIGA 1609 S. HACKBERRY PECOS, TX 79772	Z-TEK CONSTRUCTION C ZUNIGA PHONE: 432-448-3422 FAX: EMAIL: CZUNIGA@VALORNET.COM	Trade Debt				\$8,617
21	RICK BROWNING, ATTY AT LAW, PC Liz 5050 EAST UNIVERSITY, SUITE ONE ODESSA, TX 79762	RICK BROWNING, ATTY AT LAW, PC Liz PHONE: 432-368-5974 FAX: EMAIL: rbrowning@cablone.net	Professional Services				\$8,306
22	DOOLEY ENTERPRISES Barbara Soria 1198 N GROVE ST STE A ANAHEIM, CA 92806	DOOLEY ENTERPRISES Barbara Soria PHONE: 714-630-6436 FAX: EMAIL: oilpans@dooleyenterprises.com	Trade Debt				\$6,500

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured Claim
23	RELIANT ENERGY PO BOX 650475 DALLAS, TX 75265-0475	RELIANT ENERGY PHONE: FAX: EMAIL:	Trade Debt				\$6,133
24	FRAC TANK SUPPLY Lawrence Prucka 3204 SUNBURST DRIVE MIDLAND, TX 79707	FRAC TANK SUPPLY Lawrence Prucka PHONE: 432-362-6210 FAX: EMAIL: lprucka@aol.com	Trade Debt				\$5,926
25	CONTINENTAL BATTERY CO Gracie Barnes 4919 WOODALL ST DALLAS, TX 75247	CONTINENTAL BATTERY CO Gracie Barnes PHONE: 214-631-5701 FAX: EMAIL: dnelson@continentalbattery.com	Trade Debt				\$5,871
26	AT&T 208 S Akard St Dallas, TX 75202	AT&T PHONE: FAX: EMAIL:	Trade Debt				\$5,716
27	HAMPEL OIL DISTRIBUTORS PO BOX 875477 KANSAS CITY, MO 64187-5477	HAMPEL OIL DISTRIBUTORS PHONE: FAX: EMAIL:	Trade Debt				\$5,146
28	RJB HAULING Rachel Tarango 1823 S CHERRY PECOS, TX 79772	RJB HAULING Rachel Tarango PHONE: 432-940-2550 FAX: EMAIL: rachel.rjbhauling@gmail.com	Trade Debt				\$4,907
29	B-LINE FILTER & SUPPLY, INC TRACI HUDSON P O BOX 4598 ODESSA, TX 79760	B-LINE FILTER & SUPPLY, INC TRACI HUDSON PHONE: 432-333-2932 FAX: EMAIL: THUDSON@BLINEFILTER.COM	Trade Debt				\$4,794
30	UNITED RENTALS, INC. PO BOX 100711 ATLANTA, GA 30384-0711 USA	UNITED RENTALS, INC. PHONE: 318-635-6404 FAX: 318-635-9600 EMAIL: ach@ur.com	Trade Debt				\$4,791

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
LIGHT TOWER RENTALS, INC., <i>et al.</i> , ¹)	Case No. 16-_____ (____)
Debtors.)	(Chapter 11)
)	(Joint Administration Requested)

CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rules of Bankruptcy Procedures 1007(a)(1) and 7007.1, the debtors in the above-captioned chapter 11 cases (collectively, the “Debtors”) respectfully represent as follows:

1. LTR Investco, Inc. is the ultimate corporate parent of each of the Debtors in these chapter 11 cases and directly or indirectly owns a 100% interest in all of the Debtors.²
2. The Consolidated List of Equity Security Holders and Corporate Ownership Statement is true and correct to the best of the Debtors’ knowledge, information and belief.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Light Tower Rentals, Inc. (4893); LTR Holdco, Inc. (8813); LTR Shelters, Inc. (5396); and LTR Investco, Inc. (3819). The location of the Debtors’ service address is: 2330 E. Interstate 20 S. Service Road, Odessa, Texas 79766.

² A corporate organization chart depicting ownership structure of the Debtors is attached to the *Declaration of Keith Muncy in Support of the Debtors’ Chapter 11 Petitions and First Day Motions*, which was filed contemporaneously herewith.

Debtor Name Light Tower Rentals, Inc.

United States Bankruptcy Court for the Southern District of Texas

Case number (If known): Case No. 16-()

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.


I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/30/2016
MM / DD / YYYY

x


Signature of individual signing on behalf of debtor

Keith Muncy
Printed name

Chief Financial Officer
Position or relationship to debtor